PHC4
Transparent Health Care Reporting

August 2026

Financial Analysis 2025

Rural Hospitals

An Annual Report on the Financial Health of Pennsylvania Rural Hospitals

phc4.org
Pennsylvania Health Care Cost Containment Council

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About the Report

The Pennsylvania Health Care Cost Containment Council (PHC4) annually publishes a series of financial reports that assess the fiscal health and service utilization of hospitals and ambulatory surgery centers across the Commonwealth.

Financial Analysis Volume One of the fiscal year 2025 (FY25) series of reports, released in June 2026, focused on the financial condition of Pennsylvania's general acute care (GAC) hospitals, encompassing both urban and rural facilities. Rural hospitals, in particular, exhibit distinct financial characteristics. This report focuses on the financial health of rural hospitals in Pennsylvania. Where relevant, data from GAC hospitals located in Pennsylvania urban counties are included in this report for comparative context. Rural and urban counties were identified based on the Center for Rural Pennsylvania 48 rural counties and 19 urban counties in Pennsylvania.

Key Factors Contributing to Financial Challenges at Rural Hospitals

- **Decreased Reimbursements:** Reduced payments from government programs such as Medicare and Medicaid have placed significant financial pressure on rural hospitals.
- **Aging Populations:** Rural communities often have older populations, which typically require more complex and costly medical care.
- **Lower Patient Volume:** Serving smaller populations limits revenue potential, making it harder for rural hospitals to cover operating expenses.
- **Higher Operating Costs:** Geographic and logistical challenges—such as transportation, staffing shortages, and maintaining specialized services—contribute to elevated costs.
- **Uncompensated Care:** Rural hospitals face a growing burden of uncompensated care, including patient bad debt and charity care. Increasingly, insured patients are unable to meet cost-sharing obligations.

Data Sources and Methodology

Data in this report was compiled from annual hospital financial statements, supplemented by additional data provided directly by each facility. PHC4 made every reasonable effort to ensure the accuracy of the information presented. Each hospital was given the opportunity to review and correct its data. The ultimate responsibility for data accuracy rests with the individual facilities. Negative growth hospitals are defined based on negative operating margins. Positive growth hospitals are based on positive operating margins.

Focus on Pennsylvania's Rural GAC Hospitals

This analysis focuses on Pennsylvania GAC hospitals located in rural counties. In FY25, 63 GAC hospitals (41% of the statewide total) were located in rural counties. Of these 63 rural hospitals, 17 (27%) reported operating losses during FY25 based on their operating margins. The average net patient revenue for these hospitals operating at a loss was $72 million in FY25.

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Report Highlights

Pennsylvania Rural Hospitals
Fiscal Year 2025

Uncompensated Care: The statewide foregone dollar value of uncompensated care—including bad debt and charity care—for rural hospitals increased 9.1%, rising from $176 million in FY24 to $192 million in FY25. The ratio of uncompensated care to net patient revenue grew from 1.65% in FY24 to 1.67% in FY25.

Net Patient Revenue: The revenue earned by rural hospitals for patient care increased by 8.0% during FY25 from $10.7 billion in FY24 to $11.5 billion in FY25. The $11.5 billion statewide net patient revenue in FY25 accounted for 95.2% of total operating revenue among rural hospitals.

Operating Margin: Statewide operating income for rural hospitals increased from $851 million in FY24 to $1.05 billion in FY25. As a result, the statewide average operating margin increased by 1.11 percentage points, rising from 7.59% in FY24 to 8.70% in FY25. This was driven by total operating revenue rising to $12.1 billion and operating expenses increasing to $11 billion during FY25. In the same time period, 27% of rural hospitals posted a negative operating margin, 8% had operating margins between 0% and 4%, and the remaining 65% achieved operating margins above 4%.

Total Margin: The statewide total margin for rural hospitals improved by 1.82 percentage points, rising from 9.79% in FY24 to 11.61% in FY25. During FY25, 24% of Pennsylvania rural hospitals posted a negative total margin, 10% had total margins between 0% and 4%, and the remaining 66% achieved total margins above 4%.

Table 1: Rural Hospital Regional and Statewide Measures

Rural Hospitals by PHC4 Region	Operating Margin FY25	Total Margin FY25	3-year Avg Total Margin FY23-FY25	Percent of Uncompensated Care FY25	Medicare Share of Net Patient Revenue FY25	Medical Assistance Share of Net Patient Revenue FY25
Region 1	2.80%	8.53%	4.13%	1.96%	51.71%	10.96%
Region 2	3.53%	4.14%	0.91%	1.94%	47.82%	12.16%
Region 3	6.50%	6.76%	2.70%	1.40%	53.32%	11.69%
Region 4	14.38%	17.62%	13.96%	1.34%	37.00%	12.18%
Region 5	8.18%	15.03%	15.06%	2.78%	33.41%	8.35%
Region 6	9.63%	13.42%	12.71%	1.37%	42.22%	8.06%
Region 7	8.44%	8.18%	6.37%	1.69%	41.02%	8.27%
Statewide	**8.70%**	**11.61%**	**8.69%**	**1.67%**	**43.18%**	**10.96%**

Hospital Income

Figure 1: Operating Margin by Region at Rural Hospitals, FY25

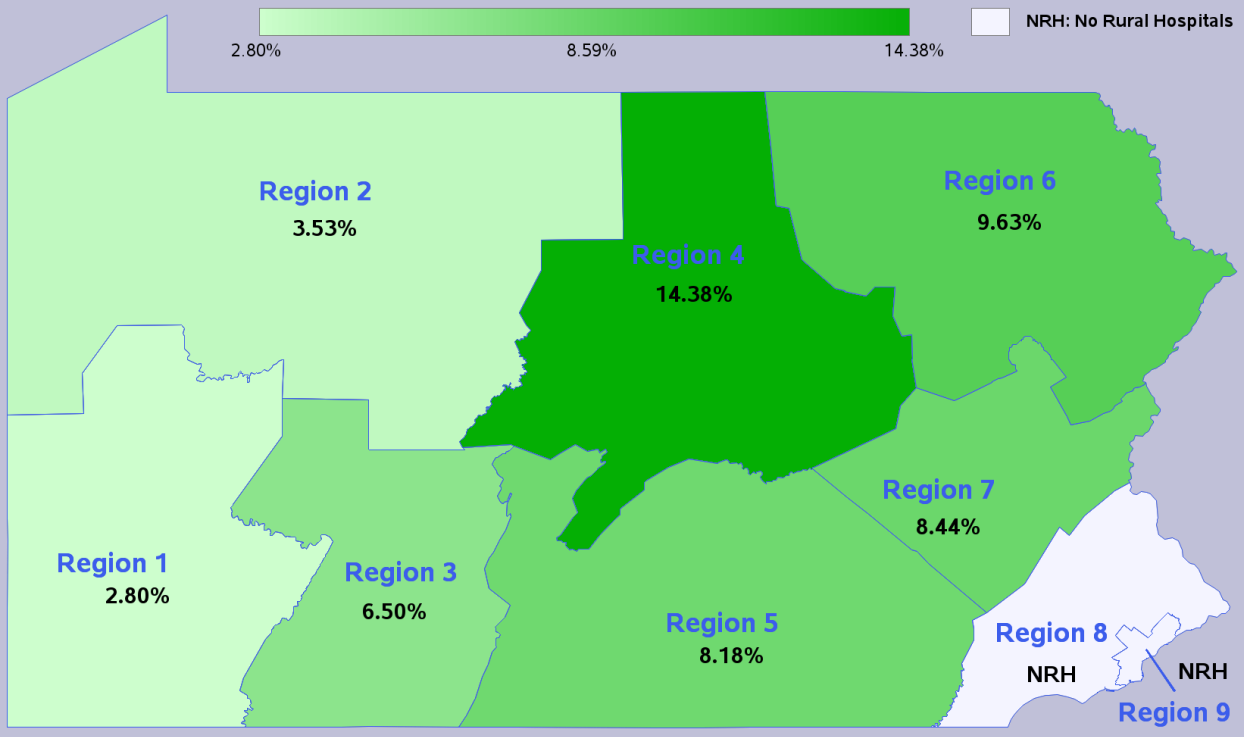
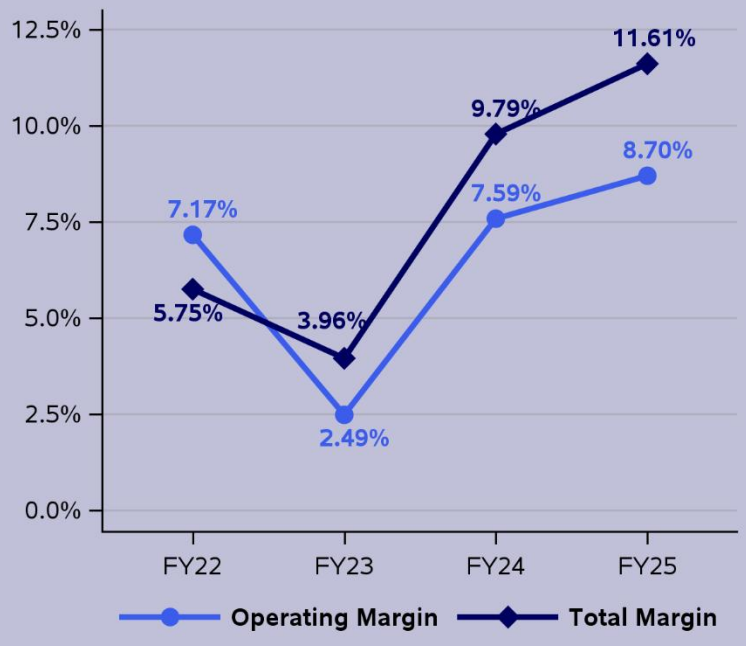


Figure 2: Average Margin Trends at Rural Hospitals, by Fiscal Year



Hospital Income

Figure 3: Operating Margin Distribution at Rural and Urban Hospitals, FY25

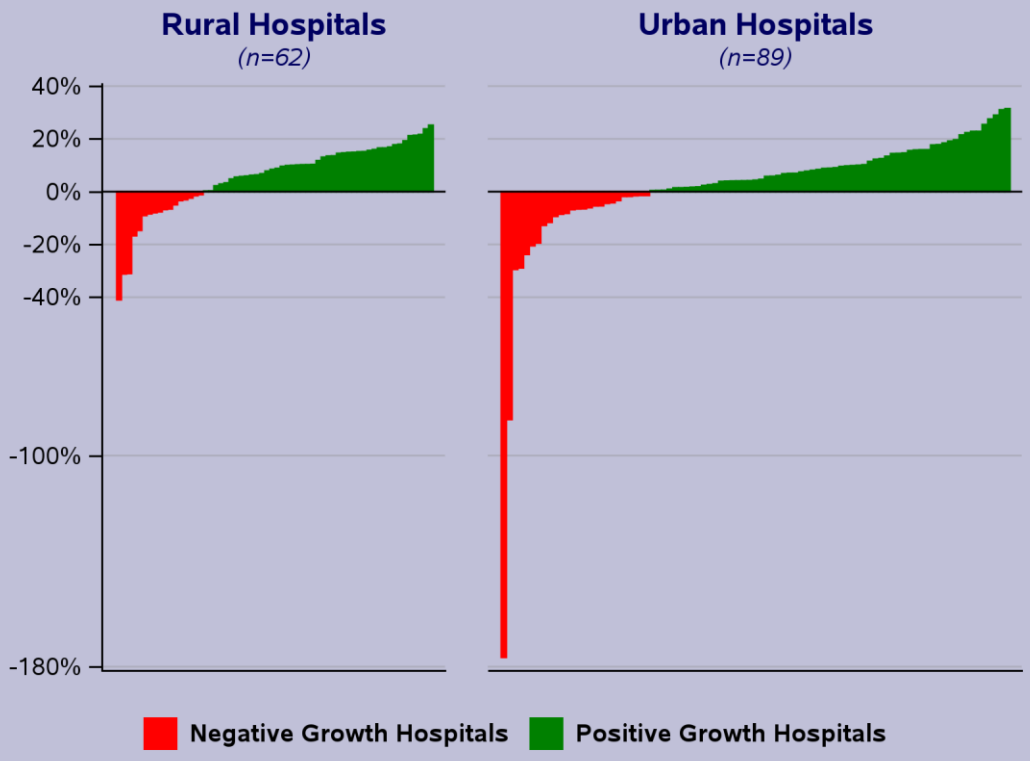
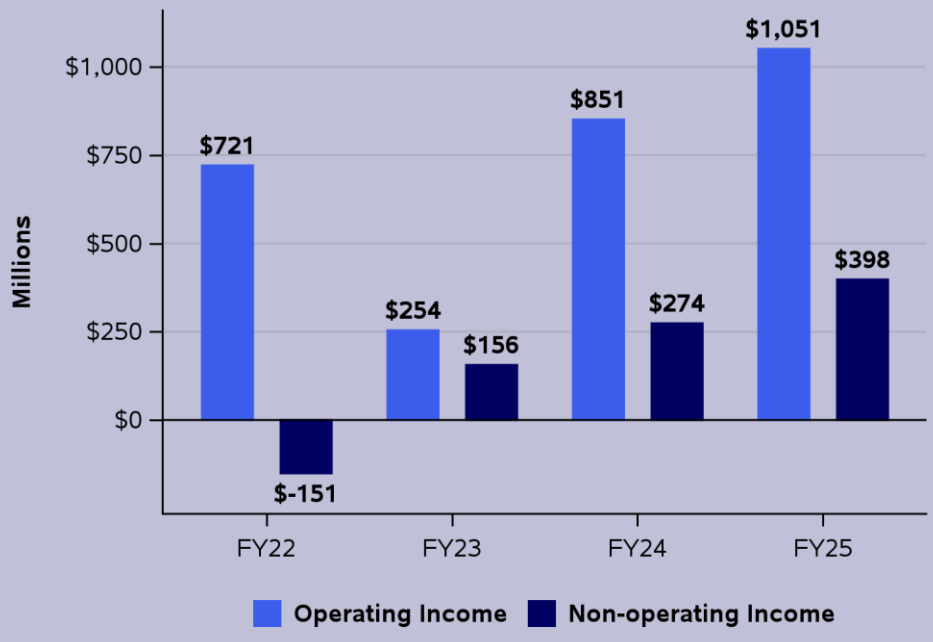


Figure 4: Operating and Non-Operating Income at Rural Hospitals, by Fiscal Year



Hospital Income

Figure 5: Distribution of 3-year Average Total Margin at Rural Hospitals, by Fiscal Year

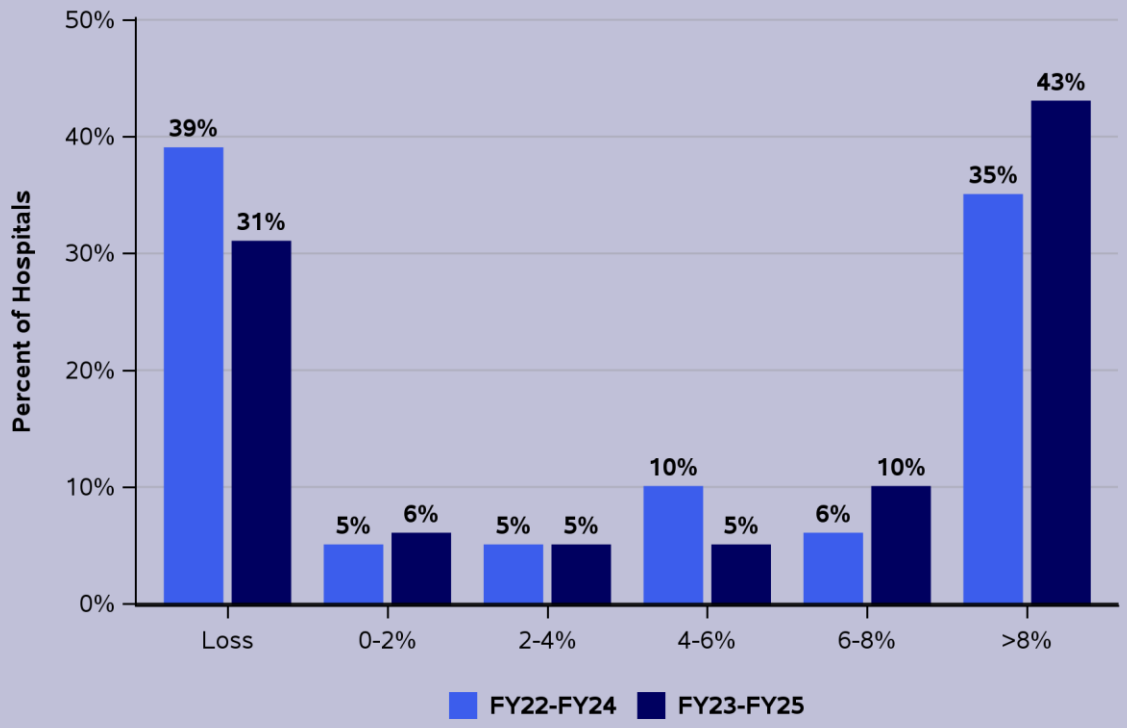


Table 2: Distribution of 3-year Average Total Margin at Rural Hospitals

3-yr Average Total Margin	Number of Hospitals FY22- FY24	Number of Hospitals FY23- FY25
Loss	24	19
0-2%	3	4
2-4%	3	3
4-6%	6	3
6-8%	4	6
>8%	22	27
Total	**62**	**62**

Hospital Income

Figure 6: Foregone Dollar Value and Percent of Uncompensated Care at Rural Hospitals, by Fiscal Year

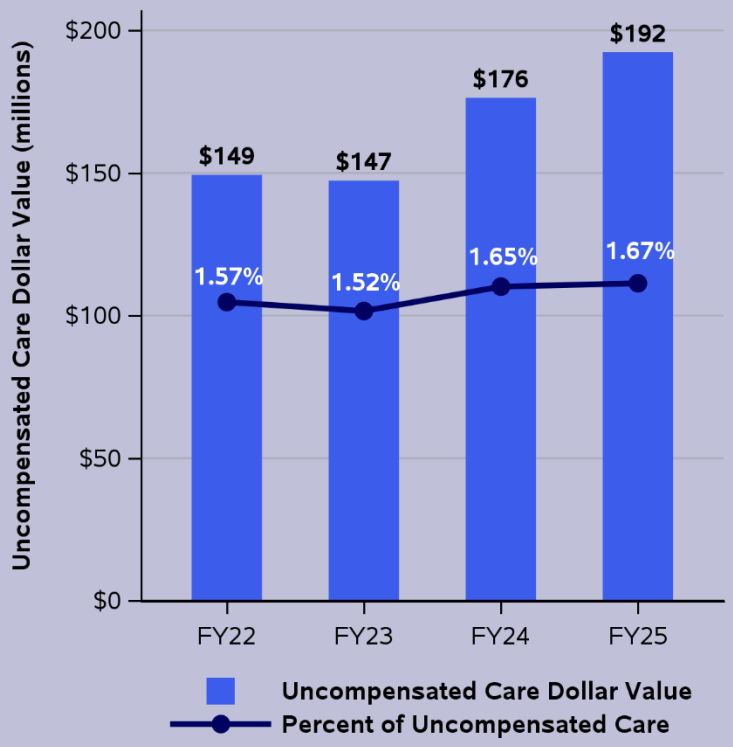
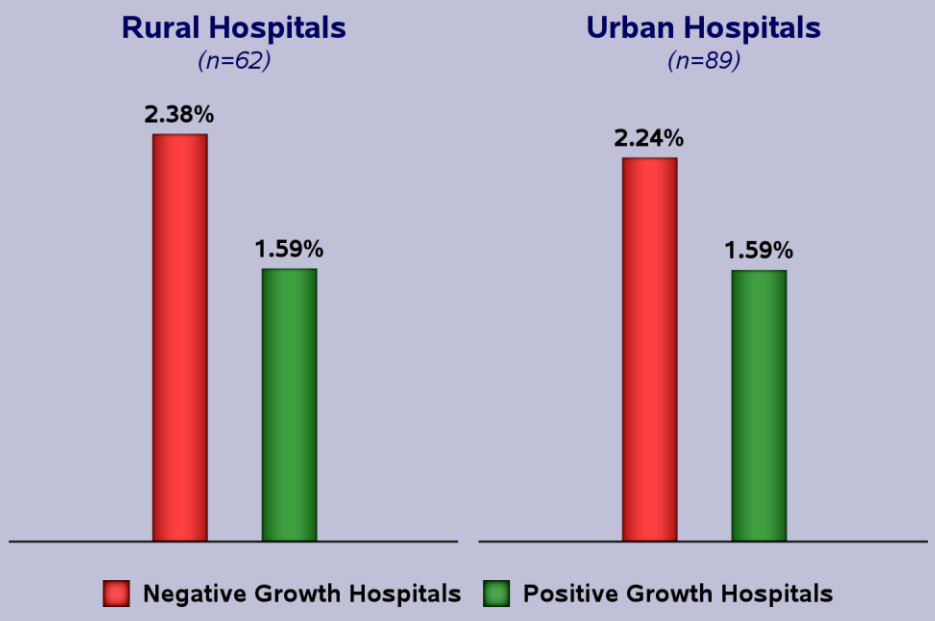


Figure 7: Percent of Uncompensated Care at Rural and Urban Hospitals, FY25



Hospital Utilization

Figure 8: Inpatient Discharges and Patient Days at Rural Hospitals, by Fiscal Year

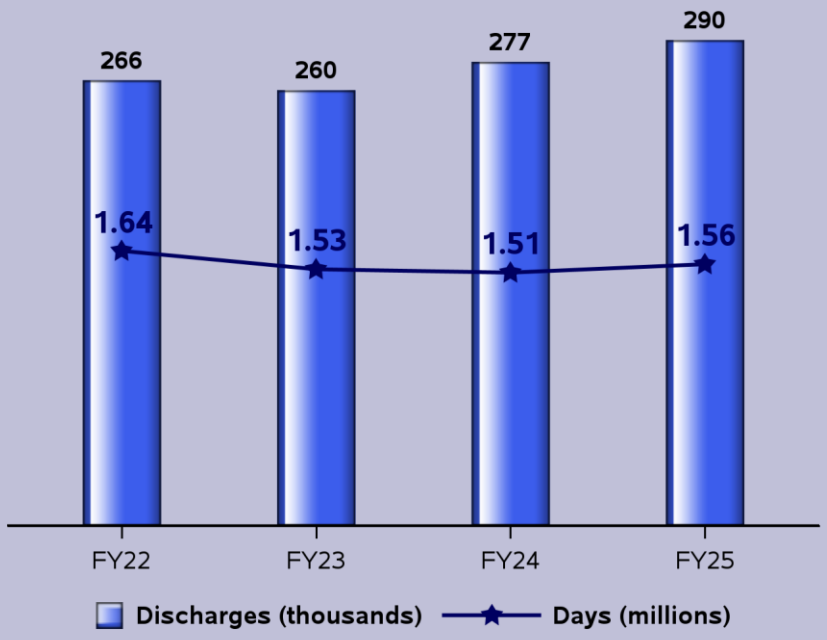
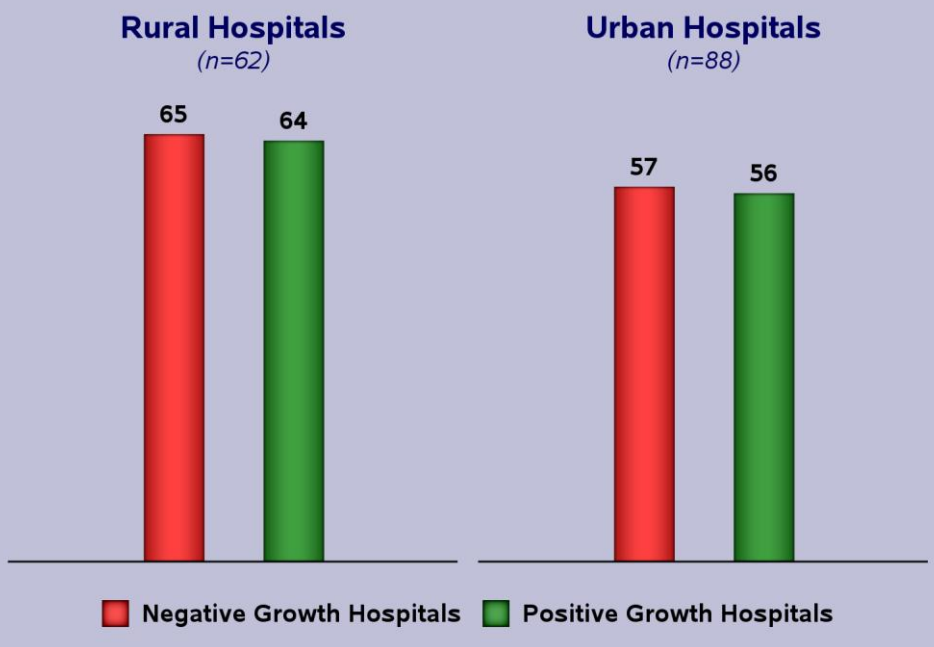
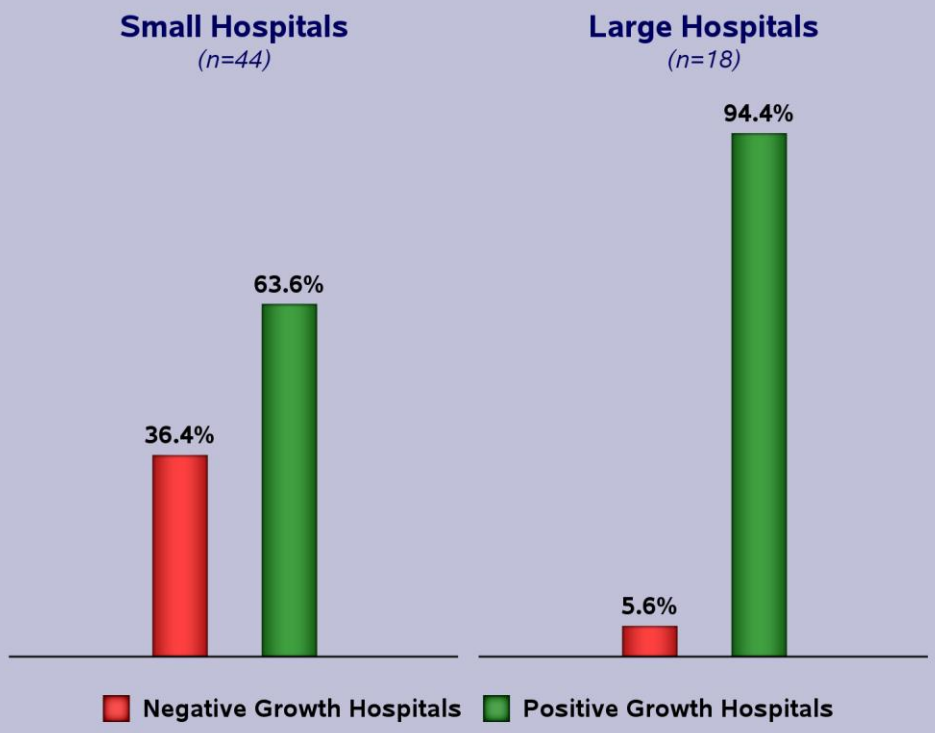


Figure 9: Average Inpatient Patient Age at Rural and Urban Hospitals, FY25



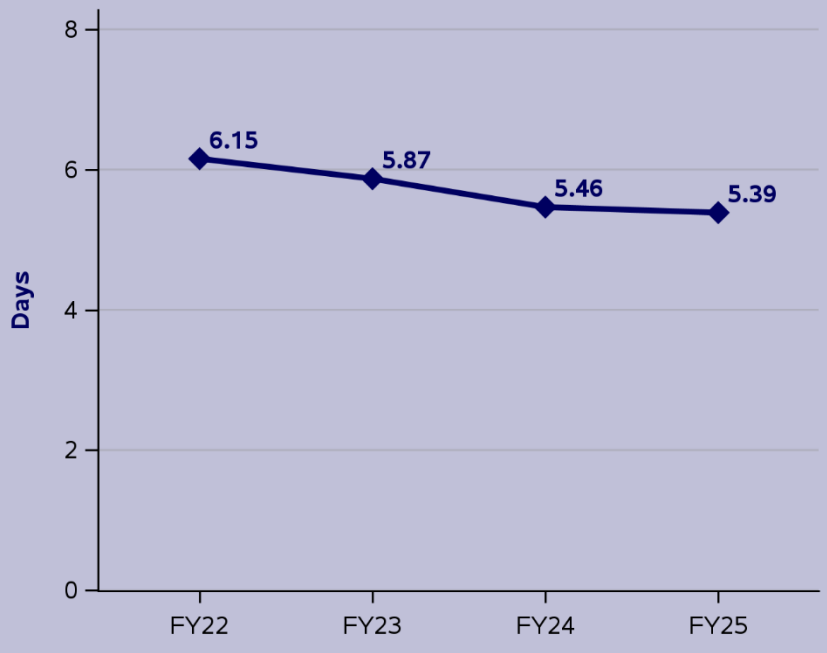
Hospital Utilization

Figure 10: Percent of Hospitals Negative and Positive Growth at Rural Hospitals, FY25, by Small and Large Hospitals*



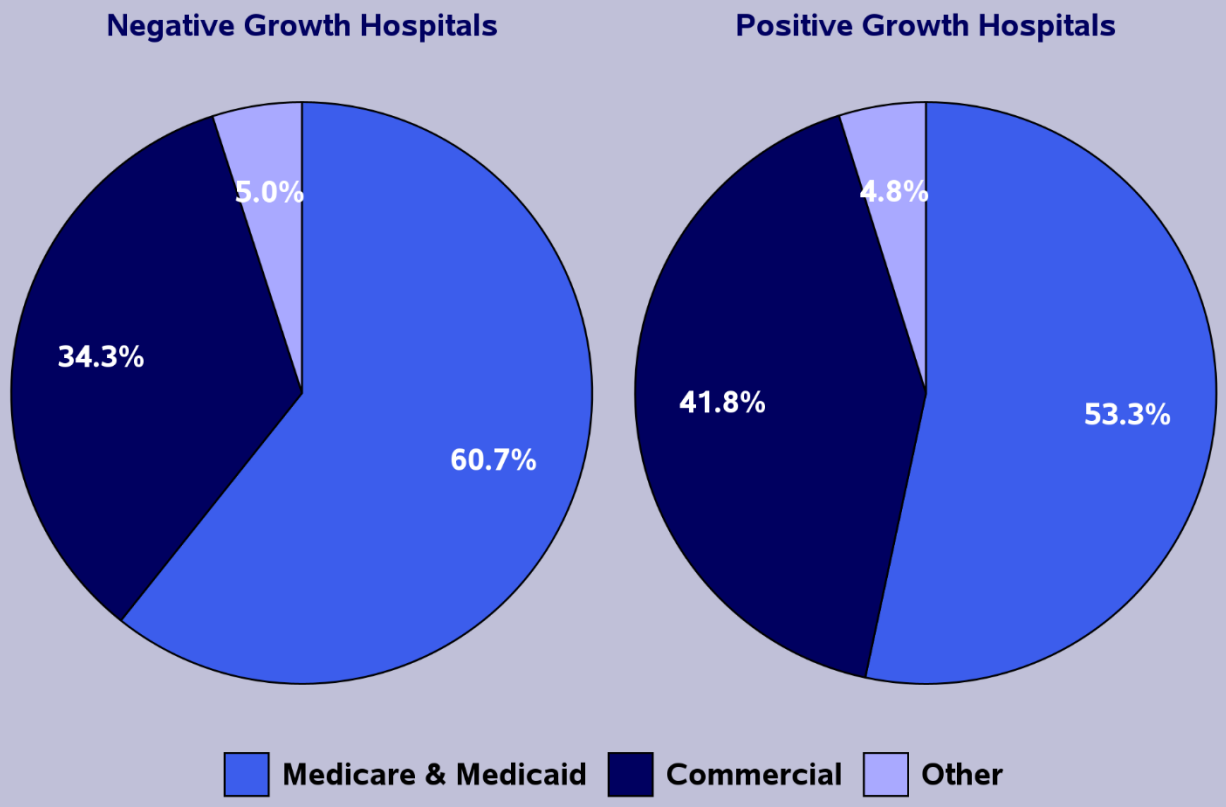
* Small hospitals: ≤ 100 beds; Large hospitals: > 100 beds.

Figure11: Average Length of Stay at Rural Hospitals, by Fiscal Year



Hospital Payer Type

Figure 12: Statewide Net Patient Revenue by Payer Type at Rural Hospitals, FY25*



* Due to rounding figures do not equal 100%.

Table 3: Net Patient Revenue by Payer Type (millions) at Rural Hospitals, by Fiscal Year

Payer Type	FY24	FY25
Commercial	$4,589	$4,719
Medicare	$4,514	$4,968
Medical Assistance	$1,058	$1,260
Other	$494	$558
Statewide	**$10,655**	**$11,505**

Hospital Payer Type

Figure 13: Average Inpatient Revenue per Discharge, FY25 by Payer Type

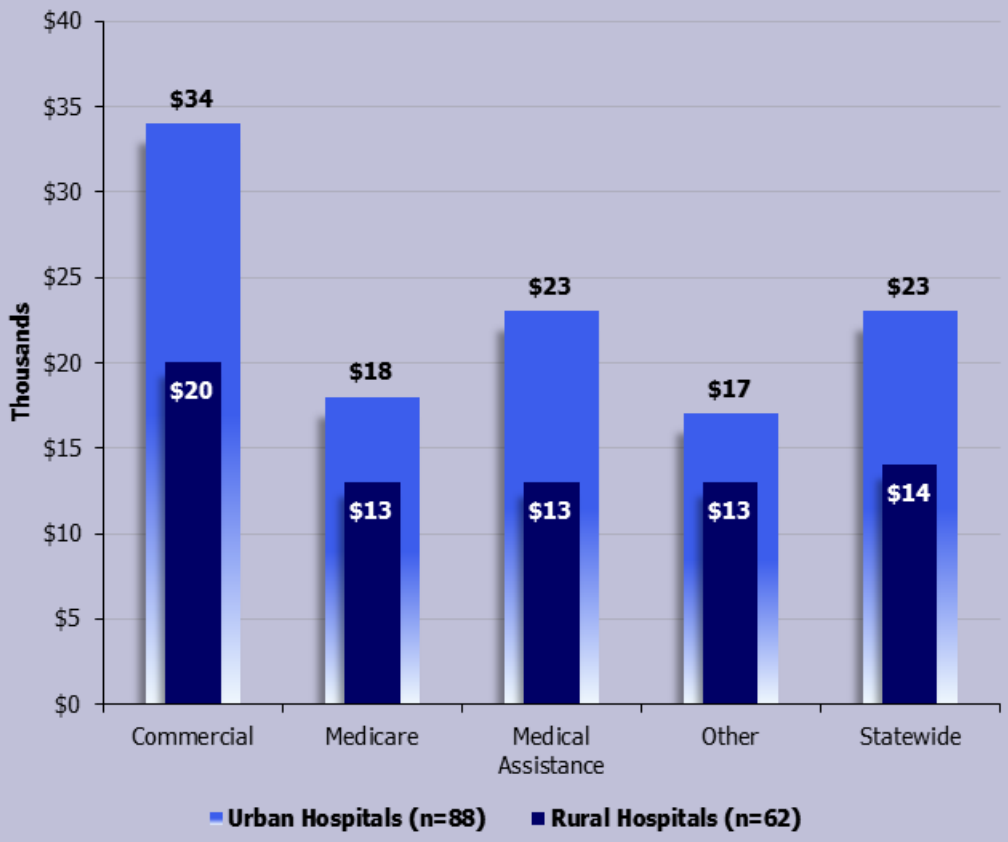


Table 4: Average Inpatient Revenue per Discharge by Payer Type

Payer Type	Rural Hospitals		Urban Hospitals	
	FY24	FY25	FY24	FY25
Commercial	$18,585	$19,786	$32,663	$33,890
Medicare	$13,211	$13,119	$18,303	$18,131
Medical Assistance	$11,737	$13,356	$22,350	$23,321
Other	$12,551	$13,037	$17,185	$16,926
Statewide	**$13,898**	**$14,340**	**$22,721**	**$23,036**

Hospital Payer Type

Figure 14: Average Inpatient Revenue per Day, FY25 by Payer Type

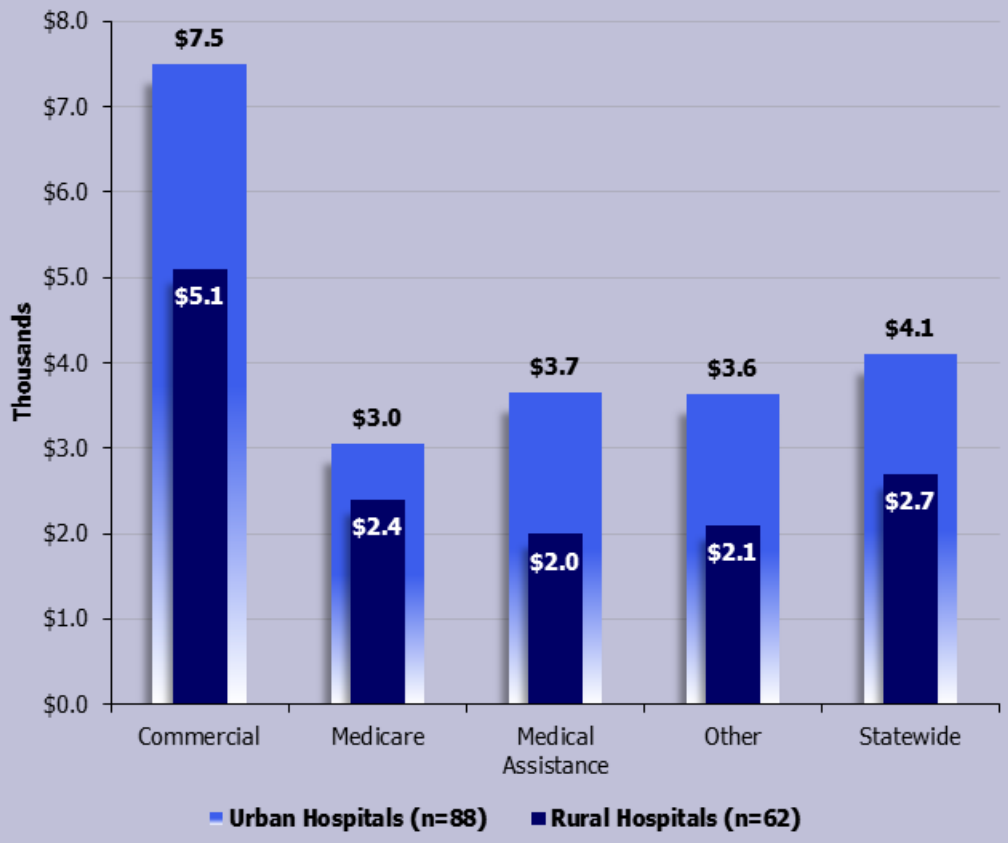


Table 5: Average Inpatient Revenue per Day by Payer Type

Payer Type	Rural Hospitals		Urban Hospitals	
	FY24	FY25	FY24	FY25
Commercial	$4,838	$5,090	$6,856	$7,499
Medicare	$2,402	$2,413	$3,028	$3,050
Medical Assistance	$1,722	$2,022	$3,571	$3,656
Other	$1,987	$2,093	$3,637	$3,638
Statewide	**$2,543**	**$2,662**	**$3,986**	**$4,107**

Individual Rural Hospital Data

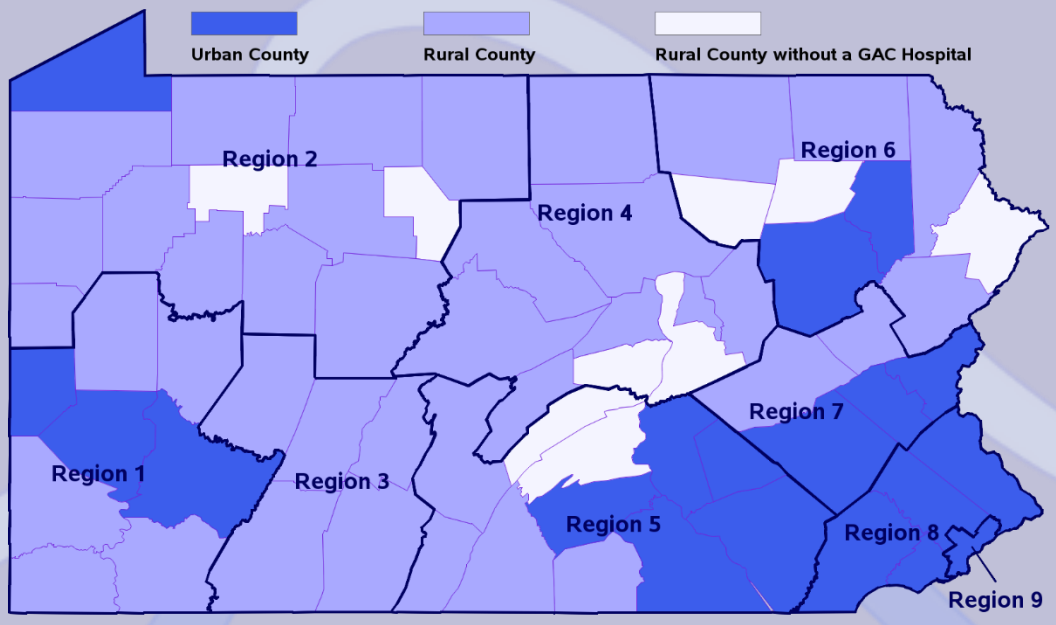
The tables on the following pages present hospital-specific financial data for 62 GAC rural hospitals that submitted data for FY25. Hospitals are grouped according to PHC4's nine geographic regions. Rural hospitals are presented in regions one through seven. There are no rural counties located in region 8 or 9. Therefore, no hospitals are represented in region 8 or 9. All counties located within region 3 and region 4 are rural counties. There were nine counties in the Commonwealth which did not contain a hospital during FY25, and all nine are rural counties: Cameron, Forest, Juniata, Northumberland, Perry, Pike, Snyder, Sullivan, and Wyoming.

Operating and total margins are reported for individual hospitals. Additional financial metrics—such as operating income, total income, and total operating revenue—are available on PHC4's website at www.phc4.org. For purposes of calculating operating margin, other operating revenue must be combined with net patient revenue in determining operating income.

Statewide and regional averages are presented for all rural hospitals in the first and second row of each table. Regional averages expressed as percentages (e.g., "3-Year Average Change in NPR" and "Operating Margin") are calculated by treating the region as a single reporting entity. For example, regional average operating margins are derived by aggregating the sum of operating income and operating revenue of all rural hospitals within the region and then dividing total regional operating income by total operating revenue to yield the regional average operating margin.

In calculating the statewide and regional averages, estimated data was used for hospitals that reported less than a full year of data due to a change in the fiscal year. However, no estimated data was used in the individual hospital-level data.

PHC4 Regional* Map



*Counties are listed by PHC4 region, available here.

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Individual Rural Hospital Data

Hospital	Net Patient Revenue (NPR) (millions)				3-yr Avg Change in NPR FY22-FY25	Total Operating Expenses (TOE) (millions)				3-yr Avg Change in TOE FY22-FY25
	FY25	FY24	FY23	FY22		FY25	FY24	FY23	FY22	
Statewide Average	**$183**	**$169**	**$151**	**$146**	**8.36%**	**$175**	**$165**	**$156**	**$144**	**7.28%**
Region 1 Average	**$129**	**$121**	**$112**	**$111**	**5.21%**	**$133**	**$126**	**$124**	**$119**	**3.99%**
ACMH [5]	$137	$128	$120	$120	4.75%	$149	$130	$135	$131	4.71%
Advanced Surgical [1, 10]	$24	$24	$21	$21	4.83%	$21	$21	$20	$19	3.18%
Canonsburg [1, 5]	$70	$63	$60	$56	8.30%	$67	$64	$62	$57	5.87%
Independence Butler [5]	$302	$288	$273	$280	2.61%	$288	$281	$294	$290	-0.15%
Penn Highlands Connellsvl [5]	$40	$35	$21	$24	23.08%	$47	$43	$32	$34	13.24%
Penn Highlands Mon Vly [5]	$128	$116	$114	$118	2.69%	$134	$134	$129	$125	2.33%
UPMC Greene	$19	$19	$16	$18	2.15%	$22	$21	$21	$19	3.82%
UPMC Washington [5]	$248	$253	$238	$228	2.87%	$264	$263	$263	$249	1.99%
Uniontown [5]	$192	$162	$149	$138	13.05%	$204	$178	$160	$144	13.79%

See footnotes on page 22.

Hospital	Operating Margin FY25	Total Margin FY25	3-yr Avg Total Margin FY23-FY25	Percent of Uncompensated Care FY25	Medicare Share of NPR FY25	Medical Assistance Share of NPR FY25
Statewide Average	**8.70%**	**11.61%**	**8.69%**	**1.67%**	**43.18%**	**10.96%**
Region 1 Average	**2.80%**	**8.53%**	**4.13%**	**1.96%**	**51.71%**	**10.96%**
ACMH [5]	5.87%	34.02%	15.40%	0.83%	52.39%	7.86%
Advanced Surgical [1, 10]	13.51%	13.51%	11.64%	0.22%	42.49%	0.01%
Canonsburg [1, 5]	6.16%	6.08%	1.73%	2.31%	45.52%	3.48%
Independence Butler [5]	7.76%	9.20%	7.31%	0.94%	50.76%	5.97%
Penn Highlands Connellsvl [5]	-8.36%	-8.55%	-10.62%	1.71%	51.10%	8.13%
Penn Highlands Mon Vly [5]	0.20%	0.45%	-5.24%	1.86%	55.96%	15.70%
UPMC Greene	-4.94%	-4.94%	-6.22%	7.63%	52.60%	22.08%
UPMC Washington [5]	0.25%	1.27%	4.92%	3.66%	50.57%	16.03%
Uniontown [5]	-1.50%	-0.73%	-2.33%	1.86%	54.75%	14.81%

See footnotes on page 22.

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Individual Rural Hospital Data

Hospital	Net Patient Revenue (NPR) (millions)				3-yr Avg Change in NPR FY22-FY25	Total Operating Expenses (TOE) (millions)				3-yr Avg Change in TOE FY22-FY25
	FY25	FY24	FY23	FY22		FY25	FY24	FY23	FY22	
Statewide Average	**$183**	**$169**	**$151**	**$146**	**8.36%**	**$175**	**$165**	**$156**	**$144**	**7.28%**
Region 2 Average	**$122**	**$112**	**$103**	**$102**	**6.55%**	**$126**	**$119**	**$115**	**$109**	**5.24%**
Bradford Regional [1, 5, 7]	$40	$37	$39	$43	-2.17%	$54	$52	$51	$55	-0.55%
Edgewood Surgical [1, 10]	$23	$21	$19	$18	9.65%	$17	$16	$16	$13	10.13%
Grove City [1]	$74	$63	$53	$47	18.65%	$71	$61	$55	$49	14.82%
Independence Clarion [5]	$64	$55	$51	$54	6.32%	$58	$55	$55	$52	3.80%
Meadville [5]	$283	$257	$237	$226	8.37%	$286	$261	$245	$238	6.71%
Penn Highlands Brookville [5]	$34	$32	$30	$33	1.35%	$33	$32	$31	$33	-0.33%
Penn Highlands DuBois [5]	$503	$464	$429	$418	6.72%	$560	$525	$497	$482	5.45%
Penn Highlands Elk [5]	$69	$67	$67	$68	0.52%	$64	$66	$67	$64	-0.04%
Punxsutawney Area	$67	$61	$53	$46	15.25%	$67	$60	$56	$52	9.04%
Titusville Area	$65	$57	$54	$52	8.69%	$61	$56	$53	$52	5.40%
UPMC Cole [5]	$94	$82	$89	$98	-1.61%	$105	$105	$96	$96	3.07%
UPMC Horizon	$214	$191	$158	$147	15.13%	$195	$176	$166	$152	9.39%
UPMC Jameson [5]	$154	$140	$116	$113	11.95%	$161	$147	$138	$124	9.88%
UPMC Kane	$28	$22	$22	$22	9.14%	$27	$25	$23	$24	4.18%
UPMC Northwest [5]	$171	$156	$138	$134	9.16%	$157	$169	$159	$147	2.31%
Warren General [5]	$92	$87	$82	$80	4.85%	$105	$100	$98	$86	7.48%

See footnotes on page 22.

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Individual Rural Hospital Data

Hospital	Operating Margin FY25	Total Margin FY25	3-yr Avg Total Margin FY23-FY25	Percent of Uncompensated Care FY25	Medicare Share of NPR FY25	Medical Assistance Share of NPR FY25
Statewide Average	**8.70%**	**11.61%**	**8.69%**	**1.67%**	**43.18%**	**10.96%**
Region 2 Average	**3.53%**	**4.14%**	**0.91%**	**1.94%**	**47.82%**	**12.16%**
Bradford Regional [1, 5, 7]	-31.16%	-31.14%	-27.80%	1.76%	44.63%	23.03%
Edgewood Surgical [1, 10]	25.14%	26.69%	24.46%	0.04%	61.13%	1.22%
Grove City [1]	4.75%	3.69%	2.74%	1.67%	47.60%	3.54%
Independence Clarion [5]	13.45%	14.07%	6.98%	1.35%	47.60%	6.45%
Meadville [5]	2.17%	4.99%	4.99%	1.93%	52.18%	6.52%
Penn Highlands Brookville [5]	5.69%	5.84%	2.95%	2.22%	47.24%	12.04%
Penn Highlands DuBois [5]	3.28%	3.39%	1.11%	1.57%	41.65%	12.60%
Penn Highlands Elk [5]	9.94%	10.42%	6.52%	1.90%	41.33%	20.83%
Punxsutawney Area	5.46%	7.53%	6.23%	1.57%	47.97%	16.53%
Titusville Area	10.26%	11.33%	9.41%	3.26%	58.25%	16.86%
UPMC Cole [5]	-9.02%	-9.02%	-11.76%	3.17%	49.51%	14.03%
UPMC Horizon	14.64%	14.64%	9.78%	2.03%	46.94%	12.18%
UPMC Jameson [5]	-2.40%	-2.40%	-4.16%	2.66%	56.10%	14.69%
UPMC Kane	6.74%	10.45%	1.63%	5.19%	48.58%	10.23%
UPMC Northwest [5]	10.16%	10.16%	-1.00%	2.07%	54.17%	14.02%
Warren General [5]	-3.36%	-2.63%	-3.57%	2.02%	41.35%	12.51%

See footnotes on page 22.

Individual Rural Hospital Data

Hospital	Net Patient Revenue (NPR) (millions)				3-yr Avg Change in NPR FY22-FY25	Total Operating Expenses (TOE) (millions)				3-yr Avg Change in TOE FY22-FY25
	FY25	FY24	FY23	FY22		FY25	FY24	FY23	FY22	
Statewide Average	**$183**	**$169**	**$151**	**$146**	**8.36%**	**$175**	**$165**	**$156**	**$144**	**7.28%**
Region 3 Average	**$165**	**$146**	**$135**	**$139**	**6.32%**	**$162**	**$149**	**$147**	**$145**	**4.02%**
Conemaugh Memorial [5, 10]	$465	$381	$347	$372	8.33%	$466	$417	$396	$405	5.03%
Conemaugh Meyersdale [10]	$15	$16	$17	$19	-5.92%	$18	$18	$19	$18	-0.64%
Conemaugh Miners [10]	$25	$21	$21	$23	3.03%	$22	$21	$19	$19	6.42%
Conemaugh Nason MC [1, 10]	$65	$54	$51	$47	12.16%	$56	$51	$47	$44	9.29%
Indiana Regional [5]	$234	$208	$190	$186	8.45%	$237	$212	$195	$185	9.51%
Penn Highlands Tyrone	$30	$28	$25	$25	5.72%	$28	$29	$28	$24	5.07%
Soon-Shiong MC Windber [5]	$46	$44	$47	$42	3.28%	$65	$64	$59	$55	5.93%
UPMC Altoona [5]	$613	$562	$524	$541	4.42%	$592	$546	$578	$575	1.01%
UPMC Bedford	$55	$56	$50	$53	1.86%	$48	$46	$48	$46	0.90%
UPMC Somerset [5]	$104	$89	$83	$81	9.74%	$90	$86	$85	$77	5.75%

See footnotes on page 22.

Hospital	Operating Margin FY25	Total Margin FY25	3-yr Avg Total Margin FY23-FY25	Percent of Uncompensated Care FY25	Medicare Share of NPR FY25	Medical Assistance Share of NPR FY25
Statewide Average	**8.70%**	**11.61%**	**8.69%**	**1.67%**	**43.18%**	**10.96%**
Region 3 Average	**6.50%**	**6.76%**	**2.70%**	**1.40%**	**53.32%**	**11.69%**
Conemaugh Memorial [5, 10]	2.85%	2.85%	-3.62%	0.66%	51.91%	13.84%
Conemaugh Meyersdale [10]	-14.65%	-14.65%	-13.16%	2.02%	57.31%	10.96%
Conemaugh Miners [10]	10.19%	10.19%	7.84%	1.37%	45.89%	12.12%
Conemaugh Nason MC [1, 10]	13.03%	13.03%	8.88%	1.17%	63.47%	3.54%
Indiana Regional [5]	6.30%	6.30%	6.35%	1.08%	48.37%	6.10%
Penn Highlands Tyrone	8.78%	8.85%	1.18%	1.70%	55.36%	15.92%
Soon-Shiong MC Windber [5]	-16.67%	-7.12%	-8.66%	0.91%	53.47%	7.86%
UPMC Altoona [5]	8.39%	8.39%	4.38%	1.87%	55.67%	13.35%
UPMC Bedford	15.56%	15.58%	13.91%	3.55%	47.81%	19.00%
UPMC Somerset [5]	16.49%	16.49%	9.24%	1.65%	54.10%	6.60%

See footnotes on page 22.

PHC4
Transparent Health Care Reporting

Individual Rural Hospital Data

Hospital	Net Patient Revenue (NPR) (millions)				3-yr Avg Change in NPR FY22-FY25	Total Operating Expenses (TOE) (millions)				3-yr Avg Change in TOE FY22-FY25
	FY25	FY24	FY23	FY22		FY25	FY24	FY23	FY22	
Statewide Average	**$183**	**$169**	**$151**	**$146**	**8.36%**	**$175**	**$165**	**$156**	**$144**	**7.28%**
Region 4 Average	**$335**	**$313**	**$255**	**$247**	**11.97%**	**$301**	**$284**	**$250**	**$224**	**11.30%**
Bucktail	$8	$8	$6	$5	21.89%	$9	$10	$9	$8	4.36%
Geisinger Bloomsburg [1, 5]	$84	$75	$71	$66	8.86%	$73	$73	$70	$63	5.47%
Geisinger Danville [1, 5]	$1,819	$1,690	$1,457	$1,385	10.45%	$1,694	$1,579	$1,495	$1,308	9.84%
Geisinger Jersey Shore [1]	$48	$46	$43	$38	8.90%	$41	$40	$39	$35	5.64%
Geisinger Lewistown [1]	$242	$195	$186	$169	14.50%	$209	$179	$175	$148	13.72%
Geisinger MC Muncy [1, 11]	$70	$58	$36	NA	NA	$73	$69	$53	NA	NA
Mount Nittany [5]	$478	$454	$414	$392	7.28%	$418	$400	$376	$351	6.36%
UPMC Muncy [5]	$64	$62	$54	$60	2.23%	$50	$51	$54	$54	-2.37%
UPMC Wellsboro	$91	$91	$86	$91	-0.14%	$76	$76	$91	$86	-3.77%
UPMC Williamsport [5, 9]	$531	$514	$460	$463	4.85%	$453	$431	$392	$368	7.72%
WellSpan Evangelical [5]	$250	$245	$223	$232	2.64%	$209	$220	$212	$213	-0.55%

See footnotes on page 22.

Hospital	Operating Margin FY25	Total Margin FY25	3-yr Avg Total Margin FY23-FY25	Percent of Uncompensated Care FY25	Medicare Share of NPR FY25	Medical Assistance Share of NPR FY25
Statewide Average	**8.70%**	**11.61%**	**8.69%**	**1.67%**	**43.18%**	**10.96%**
Region 4 Average	**14.38%**	**17.62%**	**13.96%**	**1.34%**	**37.00%**	**12.18%**
Bucktail	-7.94%	4.54%	-1.67%	6.79%	77.01%	7.22%
Geisinger Bloomsburg [1, 5]	15.12%	18.68%	9.97%	2.46%	32.32%	14.91%
Geisinger Danville [1, 5]	11.72%	13.47%	9.49%	0.81%	32.45%	15.50%
Geisinger Jersey Shore [1]	17.71%	21.13%	16.77%	1.95%	43.09%	18.34%
Geisinger Lewistown [1]	15.06%	16.65%	10.83%	1.43%	38.03%	10.43%
Geisinger MC Muncy [1, 11]	-1.07%	-0.45%	-11.82%	1.81%	38.15%	10.30%
Mount Nittany [5]	17.94%	30.48%	26.91%	1.64%	34.93%	2.38%
UPMC Muncy [5]	23.73%	23.73%	16.01%	3.40%	48.92%	14.90%
UPMC Wellsboro	19.21%	19.22%	13.55%	2.46%	47.62%	19.03%
UPMC Williamsport [5, 9]	16.85%	16.85%	17.78%	2.05%	50.89%	12.38%
WellSpan Evangelical [5]	21.15%	23.77%	19.46%	1.25%	35.27%	3.43%

See footnotes on page 22.

Individual Rural Hospital Data

Hospital	Net Patient Revenue (NPR) (millions)				3-yr Avg Change in NPR FY22-FY25	Total Operating Expenses (TOE) (millions)				3-yr Avg Change in TOE FY22-FY25
	FY25	FY24	FY23	FY22		FY25	FY24	FY23	FY22	
Statewide Average	**$183**	**$169**	**$151**	**$146**	**8.36%**	**$175**	**$165**	**$156**	**$144**	**7.28%**
Region 5 Average	**$213**	**$205**	**$194**	**$189**	**4.35%**	**$199**	**$191**	**$178**	**$171**	**5.53%**
Fulton County [5]	$48	$49	$47	$50	-1.10%	$61	$58	$56	$57	2.14%
Penn Highlands Huntingdon [5]	$84	$61	$60	$54	18.35%	$113	$74	$70	$55	35.33%
WellSpan Chambersburg [5]	$509	$470	$435	$431	6.01%	$462	$447	$412	$403	4.86%
WellSpan Gettysburg	$321	$348	$342	$320	0.08%	$275	$296	$279	$264	1.40%
WellSpan Waynesboro	$105	$95	$84	$89	6.22%	$83	$79	$72	$74	4.45%

See footnotes on page 22.

Hospital	Operating Margin FY25	Total Margin FY25	3-yr Avg Total Margin FY23-FY25	Percent of Uncompensated Care FY25	Medicare Share of NPR FY25	Medical Assistance Share of NPR FY25
Statewide Average	**8.70%**	**11.61%**	**8.69%**	**1.67%**	**43.18%**	**10.96%**
Region 5 Average	**8.18%**	**15.03%**	**15.06%**	**2.78%**	**33.41%**	**8.35%**
Fulton County [5]	-7.61%	-0.79%	-3.47%	4.26%	31.85%	10.54%
Penn Highlands Huntingdon [5]	-30.96%	-31.52%	-21.26%	1.81%	51.85%	13.73%
WellSpan Chambersburg [5]	9.56%	15.30%	13.78%	2.96%	34.52%	9.25%
WellSpan Gettysburg	14.81%	23.49%	23.16%	2.36%	25.45%	5.14%
WellSpan Waynesboro	21.62%	29.95%	27.02%	3.26%	38.32%	8.50%

See footnotes on page 22.

Individual Rural Hospital Data

Hospital	Net Patient Revenue (NPR) (millions)				3-yr Avg Change in NPR FY22-FY25	Total Operating Expenses (TOE) (millions)				3-yr Avg Change in TOE FY22-FY25
	FY25	FY24	FY23	FY22		FY25	FY24	FY23	FY22	
Statewide Average	**$183**	**$169**	**$151**	**$146**	**8.36%**	**$175**	**$165**	**$156**	**$144**	**7.28%**
Region 6 Average	**$196**	**$185**	**$161**	**$139**	**13.80%**	**$187**	**$172**	**$164**	**$135**	**13.09%**
Barnes-Kasson County [5]	$18	$17	$18	$18	-1.39%	$19	$18	$19	$20	-1.79%
Endless Mountains [1]	$17	$20	$20	$19	-3.84%	$25	$24	$22	$21	6.86%
Lehigh Valley Pocono [5]	$346	$337	$286	$276	8.44%	$310	$285	$277	$244	9.04%
Robert Packer [5]	$573	$518	$446	$436	10.45%	$559	$498	$479	$447	8.32%
St Luke's Monroe	$246	$260	$222	$210	5.57%	$212	$226	$205	$188	4.18%
Troy Community	$36	$34	$34	$33	3.66%	$32	$29	$30	$26	6.92%
Wayne Memorial [5]	$137	$109	$104	$107	9.53%	$155	$120	$117	$118	10.75%

See footnotes on page 22.

Hospital	Operating Margin FY25	Total Margin FY25	3-yr Avg Total Margin FY23-FY25	Percent of Uncompensated Care FY25	Medicare Share of NPR FY25	Medical Assistance Share of NPR FY25
Statewide Average	**8.70%**	**11.61%**	**8.69%**	**1.67%**	**43.18%**	**10.96%**
Region 6 Average	**9.63%**	**13.42%**	**12.71%**	**1.37%**	**42.22%**	**8.06%**
Barnes-Kasson County [5]	-3.01%	-2.89%	-3.24%	4.49%	31.45%	18.10%
Endless Mountains [1]	-40.92%	-35.59%	-10.99%	3.28%	64.46%	5.66%
Lehigh Valley Pocono [5]	14.88%	16.70%	17.61%	1.52%	36.41%	7.51%
Robert Packer [5]	9.85%	15.94%	13.22%	0.70%	46.97%	9.03%
St Luke's Monroe	14.46%	14.44%	12.99%	1.47%	35.99%	6.81%
Troy Community	16.51%	16.65%	15.78%	2.87%	57.41%	5.06%
Wayne Memorial [5]	-6.73%	0.14%	2.07%	2.57%	43.22%	7.53%

See footnotes on page 22.

Individual Rural Hospital Data

Hospital	Net Patient Revenue (NPR) (millions)				3-yr Avg Change in NPR FY22-FY25	Total Operating Expenses (TOE) (millions)				3-yr Avg Change in TOE FY22-FY25
	FY25	FY24	FY23	FY22		FY25	FY24	FY23	FY22	
Statewide Average	**$183**	**$169**	**$151**	**$146**	**8.36%**	**$175**	**$165**	**$156**	**$144**	**7.28%**
Region 7 Average	**$122**	**$114**	**$101**	**$87**	**13.53%**	**$114**	**$108**	**$100**	**$87**	**10.29%**
Geisinger St Luke's	$101	$91	$74	$69	15.38%	$81	$81	$68	$61	10.36%
Lehigh Valley Schuylkill [5]	$157	$149	$135	$134	5.68%	$175	$160	$157	$154	4.47%
St Luke's Carbon Campus [3]	$102	$98	$86	$43	NA	$92	$89	$79	$45	NA
St Luke's Miners [5]	$129	$117	$108	$102	8.92%	$110	$103	$94	$89	7.69%

See footnotes on page 22.

Hospital	Operating Margin FY25	Total Margin FY25	3-yr Avg Total Margin FY23-FY25	Percent of Uncompensated Care FY25	Medicare Share of NPR FY25	Medical Assistance Share of NPR FY25
Statewide Average	**8.70%**	**11.61%**	**8.69%**	**1.67%**	**43.18%**	**10.96%**
Region 7 Average	**8.44%**	**8.18%**	**6.37%**	**1.69%**	**41.02%**	**8.27%**
Geisinger St Luke's	21.31%	21.94%	15.98%	1.80%	41.24%	5.49%
Lehigh Valley Schuylkill [5]	-6.53%	-7.89%	-8.05%	1.91%	41.84%	12.46%
St Luke's Carbon Campus [3]	10.08%	10.05%	9.50%	1.24%	45.47%	4.81%
St Luke's Miners [5]	15.91%	15.83%	14.86%	1.68%	36.34%	8.11%

See footnotes on page 22.

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Transparent Health Care Reporting

Explanation of Terms & Measures

3-year Average Change in Net Patient Revenue (NPR) or Total Operating Expenses (TOE): The average annual change in the hospital's NPR or TOE that occurred from the end of FY22 through FY25.

$(((NPR_{25} - NPR_{22}) / NPR_{22}) / 3)$ or $(((TOE_{25} - TOE_{22}) / TOE_{22}) / 3)$

3-year Average Total Margin: The average total margin realized by the facility during FY23 through FY25.

$(\Sigma \text{ revenue over expenses}_{25, 24, 23} / \Sigma \text{ total revenue}_{25, 24, 23})$

Commercial Third-Party Payers: Commercial insurers encompass all indemnity and managed care health insurance plans, including Blue Cross and Blue Shield plans, and hospital and health care system plans. Government-funded programs, such as Medicare managed care, are not included even if a commercial insurer administers the program.

Discharge: The total number of patients released from the hospital during fiscal year.

Net Patient Revenue (NPR): Net patient revenue (net of bad debt) reflects revenue for patient care and does not include revenue from other operations such as cafeteria, parking, rent, research and educational activities. Revenue from those operations is included in total operating revenue. NPR may include retroactive adjustments from third-party payers for care provided during the previous fiscal year.

Operating Income: The amount by which total operating revenue exceeds total operating expenses.

(total operating revenue – total operating expenses)

Operating Margin: The ratio of operating income to total operating revenue. This measure places operating income in perspective with the volume of patient services realized by the hospital.

(operating income / total operating revenue)

Other Third-Party Payers: Third-party payers other than health insurance companies and managed care organizations. These include direct payments by employers or associations, auto insurance, workers' compensation, and government programs (other than Medicare and Medical Assistance).

Patient Day: Each day a patient stays in an inpatient hospital during the fiscal year.

Percent of Uncompensated Care: This is the ratio of uncompensated care (charity care and bad debt) to the total care provided by the hospital. Charity care is the care a hospital provides without charge because the patient is unable to compensate the hospital through third-party coverage or the patient's own resources. Bad debt represents the foregone revenue for care in which the hospital initially anticipated payment, extended credit to the patient, but later was determined to be uncollectable. This rate can be used to express uncompensated care as a percent of total charges or as an estimate of the percent of total net patient revenue.

(charity care charges + bad debt charges) / total charges

Total Margin: The ratio of total income to total revenue. This measure puts income from all sources in perspective with all revenues received by a hospital.

(revenue over expenses / total revenue)

Total Net Income (Revenue over Expenses): Total net income reflects the sum of operating income and non-operating income. Total net income may also include an extraordinary item.

Total Operating Expenses (TOE): All costs associated with operating the entire facility such as salaries, professional fees, supplies, depreciation, interest, and insurance. The acquisition of durable equipment and other property is not considered expenses and is reflected on the facility's balance sheet as assets. However, the cost to finance equipment (interest) as well as the depreciation, operation and maintenance costs of capital equipment are operating expenses.

Total Operating Revenue (TOR): All revenues allocated by the hospital to meet operating expenses. Includes revenue sources such as net patient revenue, investment income, contributions, and revenue from other operations (e.g., cafeteria, parking, rent, research and educational activities). Individual hospitals may also allocate investment income, contributions, etc., as non-operating income.

Total Revenue: Operating revenue plus non-operating income. The non-operating income component typically includes unrestricted contributions, investment income, and net investment gains and losses on marketable securities.

Footnotes

1. The end of the fiscal year is not June 30. The data reflects the fiscal year that ended prior to June 30.
2. FY25 data is less than 12 months; therefore, a three-year comparison is not appropriate for some of the measures.
3. Prior year(s) reflect less than 12 months of data; therefore, a three-year comparison is not appropriate for some of the measures.
4. This is the first reporting year for this facility. Expenses are often higher than operating revenue during the start-up period.
5. The hospital has specialty units such as psychiatric, rehab, long-term care, skilled nursing, etc., which are included in the data presented for the facility.
6. Extraordinary item is included in the calculation of total margin.
7. Balance sheet ratios are for the parent organization.
8. Acquired or merged with another licensed hospital during the FY25 reporting period.
9. Acquired or merged with another licensed hospital during the FY24 or FY23 reporting periods.
10. For-profit facility: total margin includes *pro rata* share of the parent corporation's federal income taxes.
11. Facility is referred to by a different name, or it closed after the FY25 reporting period.
12. Facility failed to satisfy the financial filing requirements.
13. One or more of the required financial submissions was filed late.
14. Facility submitted incomplete or inaccurate data.

NA Not applicable.
NR Information necessary to report or calculate this measure was not reported by the hospital.

No Submission

The following hospital did not submit data to PHC4.

- Sharon Regional

About PHC4

Created by the Pennsylvania General Assembly in 1986, The Pennsylvania Health Care Cost Containment Council (PHC4) is an independent council charged with collecting, analyzing, and reporting information that can be used to improve the quality and restrain the cost of health care in the Commonwealth. Today, PHC4 is a recognized national leader in public health care reporting. PHC4 is governed by a council with members representing business, labor, consumers, health care providers, insurers, health economists, and state government.

The information contained in this report and other PHC4 publications are available online at **www.phc4.org**. Additional financial, hospitalization, and ambulatory procedure health care data is available for purchase. For more information, contact PHC4's Special Data Requests at **specialrequests@phc4.org** or 717-232-6787.

Pennsylvania Health Care Cost Containment Council
Barry D. Buckingham, Executive Director
225 Market Street, Suite 400
Harrisburg, PA 17101
717-232-6787 • phc4.org