PHC4
Transparent Health Care Reporting

Summary & Highlights

Pennsylvania General Acute Care Hospitals
Fiscal Year 2025

The Pennsylvania Health Care Cost Containment Council (PHC4) produces a three-part series of financial reports measuring the financial condition and utilization of the Commonwealth's hospitals and health systems. *Volume One* presents a financial profile of Pennsylvania's general acute care (GAC) hospitals, providing insight into information surrounding net patient revenue, uncompensated care, operating margin, and total margin. *Volume One* is intended to provide stakeholders with fact-based information in order to prioritize resources and make informed decisions.

The report includes insights into the 152 GAC hospitals licensed in the Commonwealth of Pennsylvania that operated during at least some portion of fiscal year 2025 (FY25). In the prior reporting period, FY24, there were 153 GAC hospitals operating. Two hospitals closed and one hospital opened between reporting periods. *Volume One* includes statewide and regional analysis based on data for all GAC hospitals. All GAC hospitals that submitted FY25 data are included in the individual hospital data tables found within the full report.

Volume One shows that in FY25, 28% of Pennsylvania GAC hospitals posted a negative operating margin, 13% posted an operating margin between 0% and 4%, and the remaining 58% posted an operating margin higher than 4%. Statewide operating income increased from $4.5 billion in FY24 to $5.1 billion in FY25. As a result, the statewide operating margin increased 0.35 percentage points from 6.80% in FY24 to 7.15% in FY25.

Regarding total margin, *Volume One* reports 26% of Pennsylvania GAC hospitals posted a negative total margin, 11% posted a total margin between 0% and 4%, and the remaining 63% posted a total margin higher than 4%. Statewide total margin increased 0.53 percentage points, from 8.34% in FY24 to 8.87% in FY25.

The following graph displays the statewide distribution of the three-year average total margin, followed by a table showing regional and statewide GAC hospital measures for operating margin, total margin, uncompensated care, Medicare net patient revenue, and Medical Assistance net patient revenue.

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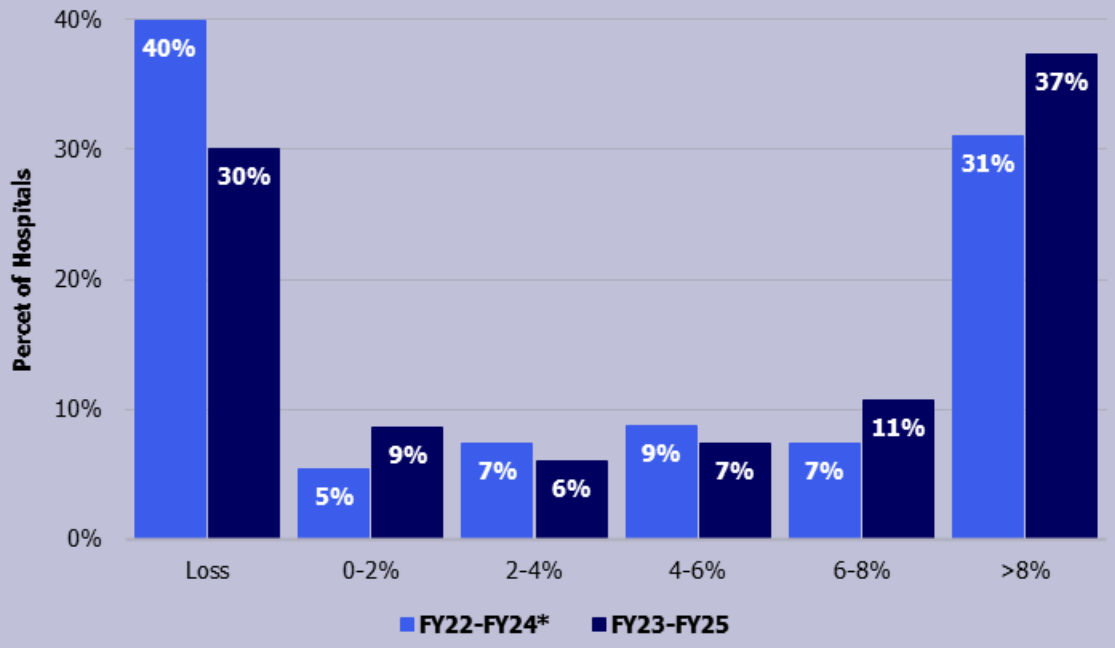
Statewide Distribution of 3-Year Average Total Margin



*Due to rounding figures do not equal 100%.

General Acute Care Hospital Regional and Statewide Measures

PHC4 Region	Operating Margin FY25	Total Margin FY25	3-yr Avg Total Margin FY23-FY25	Percent of Uncompensated Care FY25	Medicare Share of Net Patient Revenue FY25	Medical Assistance Share of Net Patient Revenue FY25
Region 1	10.60%	11.46%	7.65%	1.51%	40.71%	11.73%
Region 2	3.29%	3.99%	1.17%	1.85%	50.42%	12.34%
Region 3	6.50%	6.76%	2.70%	1.40%	53.32%	11.69%
Region 4	14.38%	17.62%	13.96%	1.34%	37.00%	12.18%
Region 5	10.89%	13.04%	12.23%	1.81%	31.74%	8.55%
Region 6	8.19%	11.49%	8.40%	1.42%	38.79%	12.73%
Region 7	12.82%	14.33%	12.59%	1.55%	36.16%	8.25%
Region 8	-2.05%	-0.10%	-2.53%	1.67%	44.02%	8.07%
Region 9	2.33%	4.06%	4.30%	1.87%	28.44%	25.19%
Statewide	**7.15%**	**8.87%**	**7.04%**	**1.67%**	**36.37%**	**13.97%**