

Summary & Highlights

Pennsylvania Ambulatory Surgery Centers Fiscal Year 2025

The Pennsylvania Health Care Cost Containment Council (PHC4) produces a three-part series of financial reports measuring the financial condition and utilization of the Commonwealth's hospitals and ambulatory surgery centers (ASCs), as a three-part series. *Volume Two* presents a financial profile of Pennsylvania's ASCs, providing insight into information surrounding outpatient visits, net patient revenue, operating income, and total income. *Volume Two* is intended to provide stakeholders with fact-based information in order to prioritize resources and make informed decisions.

The report includes insights into the 282 ASCs licensed in the Commonwealth of Pennsylvania that operated during at least some portion of fiscal year 2025 (FY25). In the prior reporting period, FY24, there were 287 ASCs operating. Fourteen ASCs closed and nine ASCs opened between reporting periods. *Volume Two* includes statewide and regional analysis based on data submitted by the ASCs for each fiscal year. All ASCs that submitted FY25 data are included in the individual ASC data tables found within the full report.

Volume Two shows that in FY25, the net patient revenue amount Pennsylvania's ASCs received for patient care increased 1.4% from \$2.11 billion in FY24 to \$2.14 billion in FY25. The average outpatient revenue per visit for ASCs during FY25 was \$1,711.

In regard to patient volume, *Volume Two* shows Pennsylvania's ASCs reported a 5.1% decrease in the total number of outpatient visits from 1.32 million in FY24 to 1.25 million in FY25. Approximately, 992 thousand major surgical outpatient procedures were performed at ASCs during FY25. These outpatient surgical procedures at ASCs during FY25 represented 33.3% of the total number of major outpatient procedures performed in Pennsylvania. The remaining 66.7% were performed at general acute care hospitals outpatient departments.

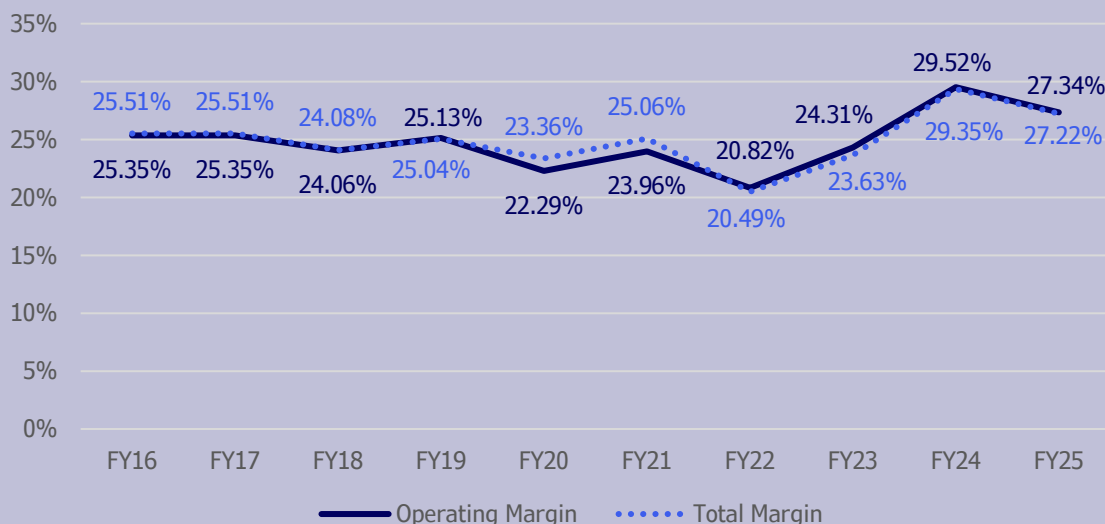
Regarding operating margin and total margin, *Volume Two* reports the statewide operating margin realized by the ASCs decreased 2.18 percentage points, from 29.52% in FY24 to 27.34% in FY25. The statewide total margin realized by the ASCs decreased 2.13% percentage points, from 29.35% in FY24 to 27.22% in FY25.

The following graph displays the statewide distribution average operating margin and total margin by fiscal year, and statewide average revenue per visits by fiscal year.

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Statewide Average Operating Margin & Total Margin by Fiscal Year



Statewide Average Revenue per Visit by Fiscal Year

