

Summary & Highlights

Pennsylvania Ambulatory Surgery Centers Fiscal Year 2024

The Pennsylvania Health Care Cost Containment Council (PHC4) produces a series of financial reports measuring the financial condition and utilization of the Commonwealth's hospitals and ambulatory surgery centers (ASCs), as a three-part series. *Volume Two* presents a financial profile of Pennsylvania's ASCs. Providing insight into information surrounding outpatient visits, net patient revenue, operating income, and total net income. *Volume Two* is intended to provide stakeholders with fact-based information in order to prioritize resources and make informed decisions.

This report includes insight into the 287 ASCs licensed in the Commonwealth of Pennsylvania that operated during at least some portion of fiscal year 2024 (FY24). There were 292 ASCs operating during the prior year. Six ASCs opened and 11 ASCs closed between reporting periods. The data displayed in *Volume Two's* statewide and regional analysis is based on data submitted by the ASCs for each fiscal year. Analysis for FY24 in the individual ASC data tables in *Volume Two* is based on data collected from 277 ASCs, 10 ASCs are not included.

Within *Volume Two*, you will find the net patient revenue amount Pennsylvania's ASCs received for patient care increased 11.1% from \$1.90 billion in FY23 to \$2.11 billion in FY24. During FY24, the average outpatient revenue per visit was \$1,602 for the ASCs.

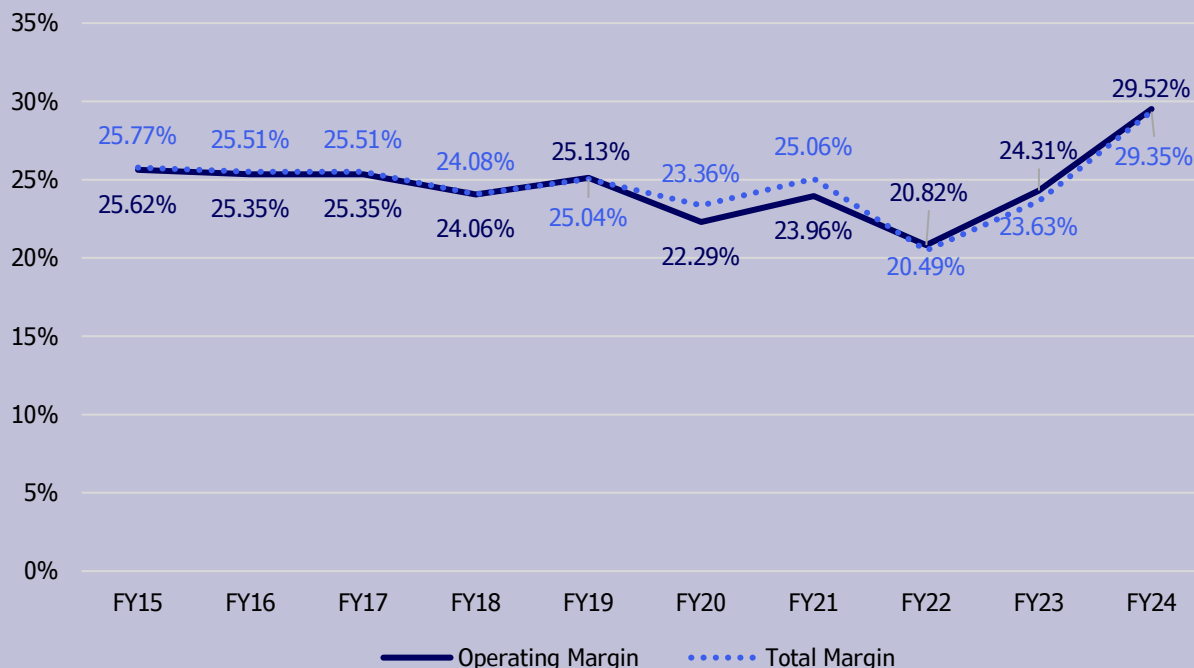
In examining patient volume, one will find Pennsylvania's ASCs reported a 4.8% decrease in the total number of outpatient visits from 1.39 million in FY23 to 1.32 million in FY24. During FY24, the ASCs performed over 1.0 million major outpatient surgical procedures. These outpatient surgical procedures at ASCs during FY24 represented 35.0% of the total number of major outpatient surgical procedures performed in Pennsylvania. The remaining 65.0% were performed at general acute care hospitals outpatient departments.

When considering the margins of Pennsylvania's ASCs, *Volume Two* reports statewide operating margin realized by the ASCs increased 5.21 percentage points, from 24.31% in FY23 to 29.52% in FY24. The statewide total margin realized by the ASCs increased 5.72 percentage points, from 23.63% in FY23 to 29.35% in FY24.

The following figures display the statewide average operating margin and total margin by fiscal year, as well as the statewide average revenue per visit, by fiscal year.

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Statewide Average Operating Margin & Total Margin by Fiscal Year



Statewide Average Revenue per Visit by Fiscal Year

