

Summary & Highlights

Pennsylvania General Acute Care Hospitals Fiscal Year 2024

The Pennsylvania Health Care Cost Containment Council (PHC4) produces a series of financial reports measuring the financial condition and utilization of the Commonwealth's hospitals and health systems, as a three-part series. *Volume One* presents a financial profile of Pennsylvania's general acute care (GAC) hospitals. Providing insight into information surrounding uncompensated care, net patient revenue, operating margin, and total margin, *Volume One* is intended to provide stakeholders with fact-based information in order to prioritize resources and make informed decisions.

This report includes insight into the 153 GAC hospitals licensed in the Commonwealth of Pennsylvania that operated during at least some portion of fiscal year 2024 (FY24). In last year's reporting period, FY23, there were 156 GAC hospitals operating. Three hospitals merged with other hospitals between reporting periods. *Volume One* includes statewide and regional analysis based on data for all GAC hospitals. All 153 GAC hospitals that operated during FY24 and submitted FY24 data are reported in the individual hospital data tables found within the full report.

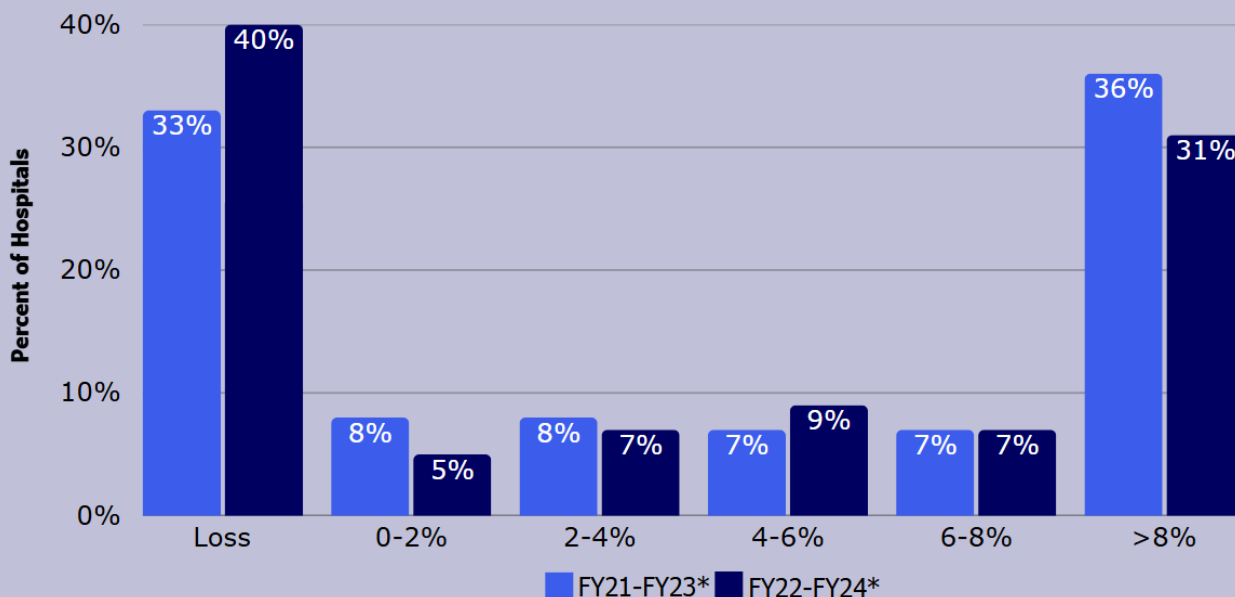
Volume One shows that in FY24 37% of Pennsylvania GAC hospitals posted a negative operating margin, 14% posted an operating margin between 0% and 4%, and the remaining 49% posted an operating margin higher than 4%. As a result, the statewide average operating margin increased 4.54 percentage points from 2.26% in FY23 to 6.80% in FY24.

Regarding total margin, *Volume One* reports 32% of Pennsylvania GAC hospitals posted a negative total margin, 10% posted a total margin between 0% and 4%, and the remaining 58% posted a total margin higher than 4%. The following displays the statewide distribution of the three-year average total margin, followed by a table showing the GAC hospital regional and statewide measures for operating margin, total margin, uncompensated care, Medicare net patient revenue, and Medical Assistance net patient revenue.

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Statewide Distribution of 3-Year Average Total Margin



*Due to rounding figures do not equal 100%.

General Acute Care Hospital Regional and Statewide Measures

PHC4 Region	Operating Margin FY24	Total Margin FY24	3-year Avg Total Margin FY22-FY24	Percent of Uncompensated Care FY24	Medicare Share of Net Patient Revenue FY24	Medical Assistance Share of Net Patient Revenue FY24
Region 1	11.29%	11.98%	4.06%	1.66%	39.93%	12.47%
Region 2	1.09%	1.79%	0.63%	1.74%	47.45%	12.13%
Region 3	3.40%	3.90%	0.18%	1.64%	49.43%	12.30%
Region 4	14.12%	16.24%	11.99%	1.29%	36.37%	9.39%
Region 5	10.17%	12.52%	10.54%	1.81%	31.76%	8.37%
Region 6	8.62%	11.19%	7.48%	1.29%	39.12%	12.13%
Region 7	10.66%	11.55%	12.28%	1.36%	36.66%	8.21%
Region 8	-4.35%	-2.72%	-6.02%	1.38%	44.63%	9.90%
Region 9	3.53%	5.33%	4.44%	1.41%	28.77%	23.67%
Statewide	6.80%	8.34%	5.48%	1.52%	36.18%	13.68%